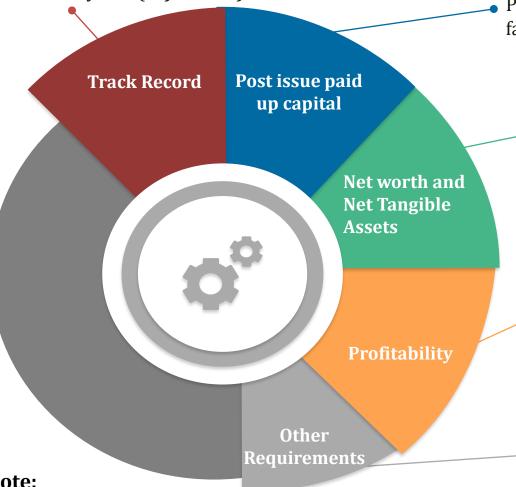
SME IPO LISTING OPPORTUNITY

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The company should have track record of at least 3 years (*Refer Note*)



ELIGIBILITY CRITERIA

• Post issue paid up capital of the company (at face value) shall not be more than Rs. 25 crore.

Net Worth of the Company should be positive preceding filing of offer document

Net Tangible asset should be at least Rs, 1.5 Cr. (BSE SME – considering the COVID-19 situation)

Positive Cash accruals (earnings before depreciation and tax) from operations or at least 2 financial years preceding the application

(BSE SME - in any of the year out of last three years)

No Change in Promoter during last 1 year No BIFR / Winding-up proceedings Company Secretary & CFO Website

Note:

The company or the partnership/proprietorship/LLP firm or the firm which have been converted into the company should have a combined track record of at least 3 years.

OR

In case it has not completed its operation for three years then the applicant should have been funded by Banks or financial institutions or Central or state government or the group company should be listed for at least two years

REACH US



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